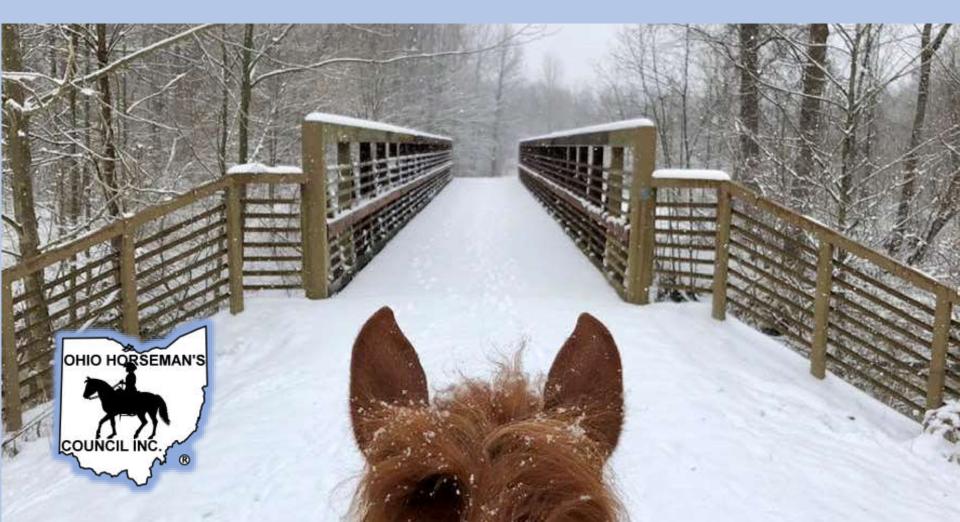
This slide file contains information shared with chapter officers and members at the January 13, 2024 Mid Winter Planning Meeting.

Since it is a slide, you will not have the full context of the information shared during the meeting. This will only provide an outline. If you want further information on any topic, contact the presenter who is listed on the agenda next to the topic.



Welcome OHC Mid-Winter Meeting January 13, 2024



PLEASE STOP ASKING ME WHAT I'M DOING THIS WEEKEND...



...RIDING. I'M RIDING. THIS WEEKEND. NEXT WEEKEND. EVERY WEEKEND.

- Housekeeping
- Expectations participate, ask questions, make your list, provide feedback, share
- Agenda Review
- Chapter roll call



OHC Mid-Winter Meeting 💏 January 13, 2024



Ohio H	orsemai	n's Coui	ncil	
Meeting A	Agenda			
Title:	OHC Mid	Winter Me	eeting - Training Session w/Officers, Members	
Location:	The Doub	oletree, Ne	wark, Ohio 43058	
Date:	Saturday	, Januray	13, 2024 10:00-3:15	
Chaut	End	Duration	Description 9 Content	Duccoutor
Start	End	Duration (minutes)	Description & Content	Presenter
10:00	10:30	30	Title: Open & Welcome - Expectations for today's sessions	Mary Alice Kuhn
			Overview of OHC organization structure, mission	,
			Accepting the challenge of 4 for '24:	
			1) Membership, 2) Partnership, 3) Communication,	
			4) Quick hits - find the low-hanging fruit	
10:30	11:00	30	Title: Investing in Ohio's Equine Recreation -	Jon Myers & Judy Stephens - Wood County,
			Part One: 2023 OHC grant recipients.	Val Stroh-Kline - Stark County,
44.00	44.45	40		Penny Passalcqua - Cuyahoga County
11:00	11:15	10	Title: Investing in Ohio's Equine Recreation	Don Wagner & Bobbie Arters
11:15	11:30	15	Part Two: Announcement of 2024 OHC grant money recipients. Break	
11:30	11:50	20	Title: Investing in Ohio's Equine Recreation -	Nancy Strayer, Chris Streitenberger
11.50	11.50	20	Part Three: Update on available grant money from the state of Ohio	Nancy Strayer, Chins Stellenberger
			surplus funds; lessons learned & future steps	
11:50	12:00	10	Title: Fun with Finance - budgeting, taking advantage of nonprofit	Arden Sims
			status, savings opportunities	
12:00	1:00	60	Lunch	
1:00	1:45	45	Title: We asked, You responded, We Are Listening - An Open	Executive Cabinet
			Q & A with OHC Executive Cabinet from Nov 5 meeting	
1:45	2:00	15	Title: Obstacle Courses in Your Back Yard - time for fun!	Teresa Roughton - Defiance County
2:00	2:15	15	Break	
2:15	2:45	30	Title: Engaging with Youth - the future of our equestrian	"Shep" Sheppard - Clermont County-4H/Fair,
			community	Terri Metzger - Auglaize County-4H/Fair
2:45	3:15	30	Title: Avoiding Online Headaches -	Catherine Estill, Margaret Hite
2.45			Tips for working with technology	Executive Onlinet
3:15			Closing - drawing for door prizes! Must be present!!	Executive Cabinet

Communication



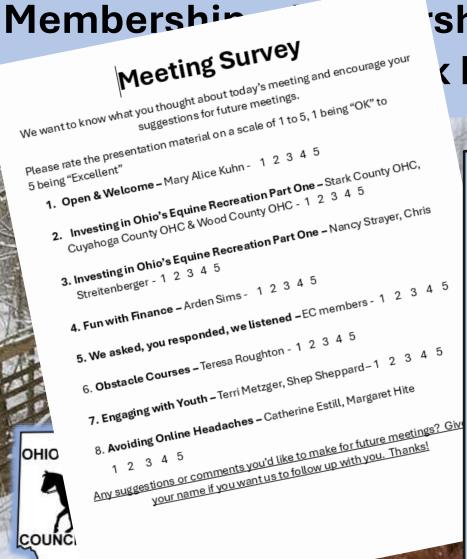
Presentations today will touch on each of these 4 for '24

Your job:

- take notes, jot down ideas
- fill this page with actions
- return to your chapter and with your fellow officers & members decide what needs prioritized and completed. You can't do everything, but you can do something.

4 for '24 ship Communication

Please fill out the meeting survey. -Be honest, be open. This meeting is a huge effort of time and resources - yours and mine – let's make future meetings worth our time so ALL our chapter officers attend. (hint: there's a quick hit – tell fellow chapters what they missed!)



OHC Structure - Review

Organized in 5 regions, 63 chapters with officers + At Large

Each region has a regional rep & asst. regional rep



OHC State Leadership Executive cabinet -elected officers (President, Vice President, Secretary, Treasurer, 5 Regional Reps – voting rights -appointed members by the EC or President (3 directors w/voting rights, OHC Foundation president) - OHC past president -others as designated by President or EC

January 13, 2024



OHC Mid-Winter Meeting 🚔

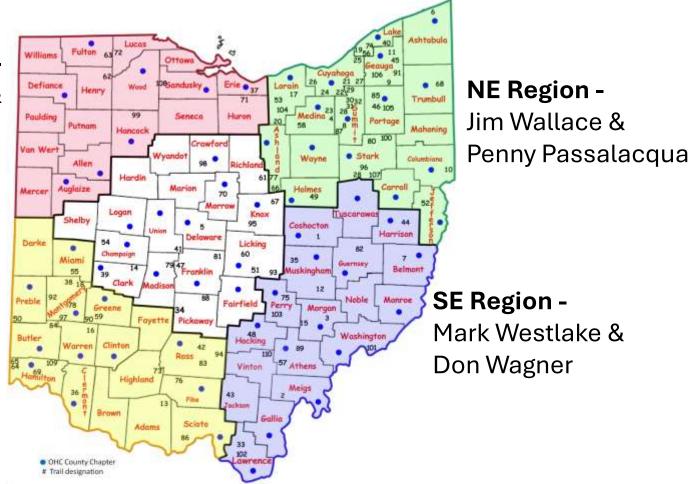


OHC Structure - Review

NW Region -Al Sidell & Cheryl Zielinski

CEN Region -Craig Santee & **Becky Porter**

SW Region -Cindy Barnett & LaWana Bogard





OHC Mid-Winter Meeting 🛛 January 13, 2024



OHC Structure – Review

what do all these people do?

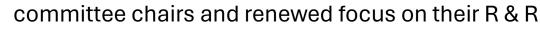
Executive Cabinet

- meets at least 3 x year & as needed via teleconference or in person
- umbrella for chapters to function (liability insurance, 501c3 benefits)
- provides vision, direction, clarity, uniform governing process (bylaws, standing rules, Robert's Rule of Order)
- manages budget, grievance process
- one voice to state legislature, land management agencies, trail partners
- support chapters to achieve their respective goals
- Regional Rep & Asst Regional Rep
 - meets with chapters at least 1 x year & as needed
 - interface/advisor between chapters & state

Committee Chairs

OHIO HORSEMAN'S

- provide tools, knowledge & opportunities for the OHC organization (Exec.
- Cabinet to Chapters) to achieve mission & goals. New committees &





OHC Structure – Review

what do all these people do?

Chapter Officers

- provide vision & direction, set & achieve goals "never give up"
- manage budget, ensure adherence to bylaws & standing rules
- attend state membership meetings (2nd Saturday of March & November), mid-winter session (2nd Saturday of January?) & yearly regional meeting with regional rep & fellow chapter officers. Share information from meetings with members.
- welcome new members & meet & exceed their expectations
- maintain accurate records of member's data (emails, phone, etc)
- respond to OHC state promptly officer list (1/15), trail work hours & saddle/mileage (1/31), financial obligations to state OHC 2 x month (dues summary, state portion of dues/insurance, etc.) Slow or no response impacts everyone. The financial obligations between chapter and state is critical.



OHC Standing rules contain details on roles & responsibilities





OHC Structure – Review

OHC mission statement

Organized in 1972 as an Ohio non-profit corporation to operate exclusively for the promotion of social welfare, charitable, educational and recreational purposes.

- Education
 - Conservation
- Recreation

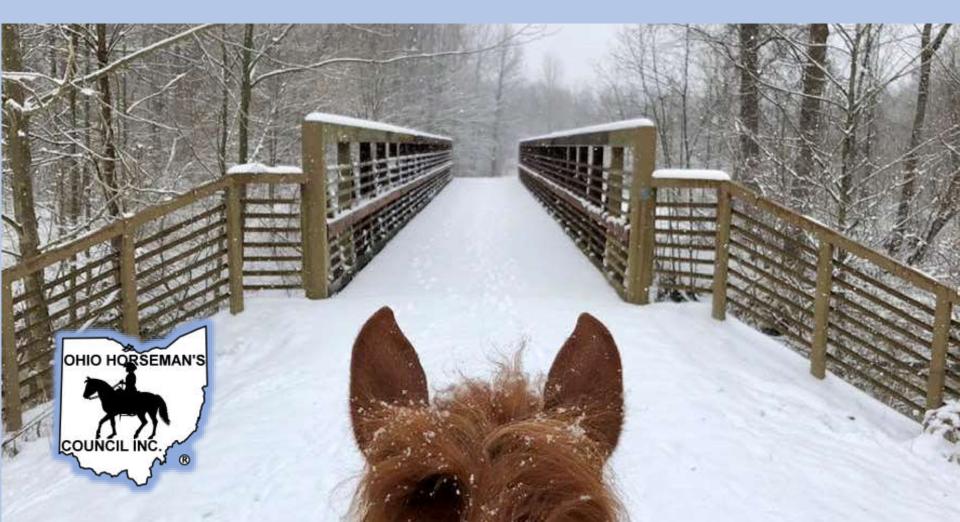
Advocacy*

*Advocates for equine owners – all ages of rider, all riding disciplines, and all equine breeds; access to public lands



OHC Mid-Winter Meeting 🛛 January 13, 2024





		Un		A Chine The	A CONTRACTOR	HEND.	1 And	S SPACE	Photo State	ACC IN	
	Year	Membershi ps	Add'l Voting Members	Dependents	Total Members		Year	Family	Individual	Youth	Associate
	2018	2365	880	463	3708		2018	912	1226	18	2
CT WATER	2019	2434	976	477	3887		2019	1016	1382	18	18
	2020	2256	948	238	3442		2020	948	1274	19	15
	2021	2182	843	408	3433		2021	890	1266	16	10
See.	2022	2258	839	318	3415		2022	875	1350	22	11
	2023	2148	802	311	3261		2023	831	1278	30	9
	2024						2024	0	0	0	o
	as of 11/30/2023				-12% reductio	on froi	m 2018 to 2023	3			

Looking at each chapter's changes from 2022 to 2023 4 chapters with double digit membership loss (-10 to -22) 1 chapter with double digit membership increase (+20) Remaining chapters membership change (-8 to +7) Jackson County chapter closed

Historically, our partnerships with land management agencies like ODNR, Div of Forestry, Metroparks, National Parks, County Parks, etc. to access public lands for recreation is an excellent example of working together.

Chapters with chapters in their region and beyond (state ride is usually hosted by 1 chapter, why not 3? Or in the case of the NW – all chapters are involved.)
Engage with others to solve issues, create fun events, share experiences, learn, network

Connect with local horse clubs who aren't members of OHC – associate memberships! We all want the same thing, come together, "us vs them"
Partner with your horse, partner with humans

This is the hardest thing we have to do. Communication takes time.

- Take the time to talk, text, call, invite, welcome, promote OHC.
 Understand your audience. What do they want to hear?
 Do they email or prefer the phone? Do you have the correct email and phone number?
- Why are they members & adjust your communication appropriately.

- Show of hands: how did you hear about this meeting? Nov meeting, email from Catherine, facebook, text from Mary Alice, other chapter?

Little things make a big difference.

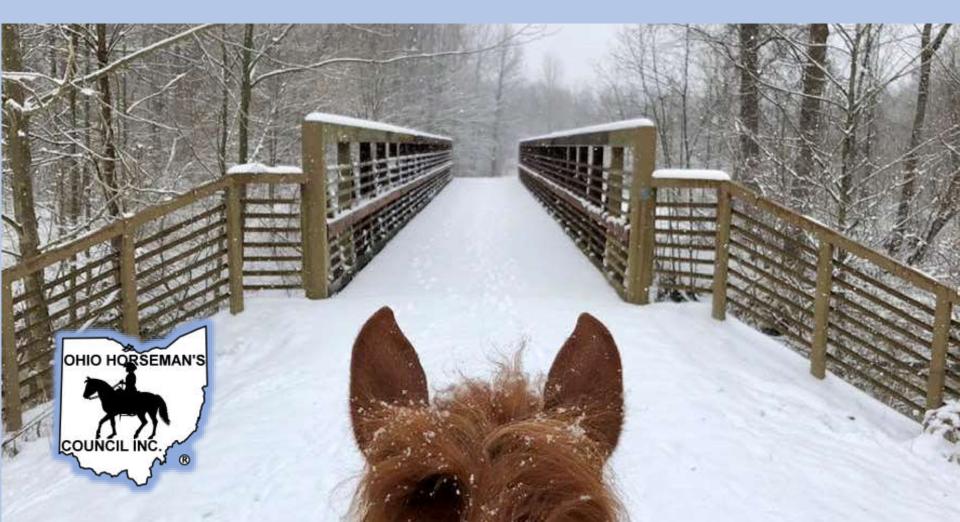
- Pick low-hanging fruit. You see it right in front of you.
- Quick improvements or adjustments to how you operate.
- See issues before they are issues.
- Don't let little things become big things.

- On your idea list:

- 1) call another chapter not here, invite to next meeting on March 9.
- 2) use sales tax exemption for purchases to operate & promote your chapter, maintain trails, etc.

SUCCESS IN LIFE COMES WHEN YOU SIMPLY REFUSE TO GIVE UP WITH GOALS SO STRONG THAT OBSTACLES, FAILURE AND LOSS ONLY ACT AS MOTIVATION.

Welcome OHC Mid-Winter Meeting January 13, 2024



2023 Grant Money Recipients

Stark County Chapter – Camp Tuscazoar - NE

Wood County Chapter – Van Buren State Park - NW

Cuyahoga County Chapter – Cleveland Metroparks - NE





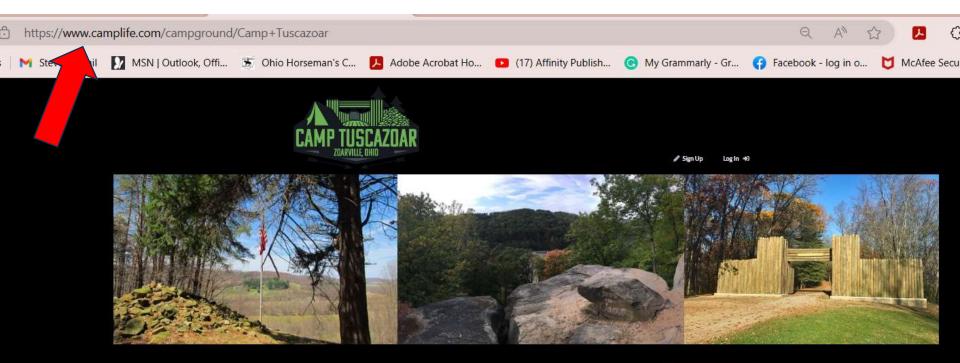


Material List

350 Ton 304 Limestone 24 highline posts 6' x 6' x 12' Excavator for loop roads, pull off Sites & highline area

Grant money + match + donation from Stark County Eckstein family

Work continues: signage for sites, reservation system, trail improvements. Planned opening May, 2024



Camp Tuscazoar

6066 Boy Scout Road Dover, OH 44622 +1 (330) 859-2288

Get Directions



Description and Local Attractions

Camp Tuscazoar was founded more than a century ago by Scout leaders who recognized that the beauty and history of the land offered a valuable place for boys to learn, grow and become young men.

Check Availability

+

Today, Camp Tuscasoaris open to the Public all year round and continues to serve scouts and other youth organizations under the guidance of the Camp Tuscazoar Foundation, an Ohio non-profit corporation. Large numbers of weekend campers, hikers, mountain bikers and horse riders wisit throughout the year.

Events and Activities

Gold Rush Competition January 26-28, 2024

Maple Days Pancake Breakfast March 23-24, 2024

Northern Ohio Mountain Bike Series April 28, 2024

Dover Dam Weekend May 3-5, 2024

Brimstone Running with my Gnomies 50K and 25K races May 10-12, 2024

Mini-River Sweep May 18, 2024

Adventure Weekend May 24-26, 2024

NOMBS Mountain Bike Cross Country Race at the Preserve Trailhead April 24, 2024

FUNduro Mountain Bike Race-June 30, 2024

Reign of Pain 6'ish Hour Mountain Bike Race-July 6, 2024

Tuscazoar 100 Running race (100, 75, 50, 25 mile races) Aug 30-Sept 1, 2024

Camp Tuscazoar Pig Roast/Gig September 7-8, 2024

NICA Mountain Bike Race October 5-6, 2024

Pioneer's Point

Dover Dam along Tuscarawas River





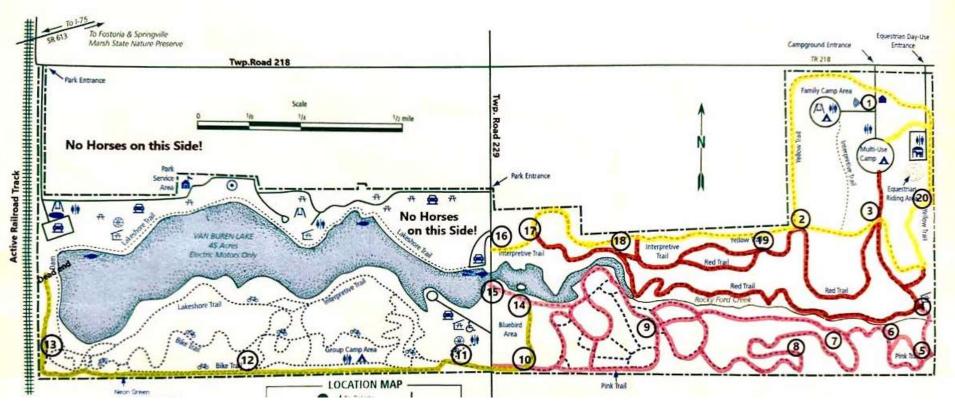
2023 Grant Money Recipients

Stark County Chapter – Camp Tuscazoar - NE

Wood County Chapter – Van Buren State Park - NW

Cuyahoga County Chapter – Cleveland Metroparks - NE

RAVINE PROJECT VAN BUREN STATE PARK FRIENDS OF VBSP/WOOD COUNTY OHC 2023









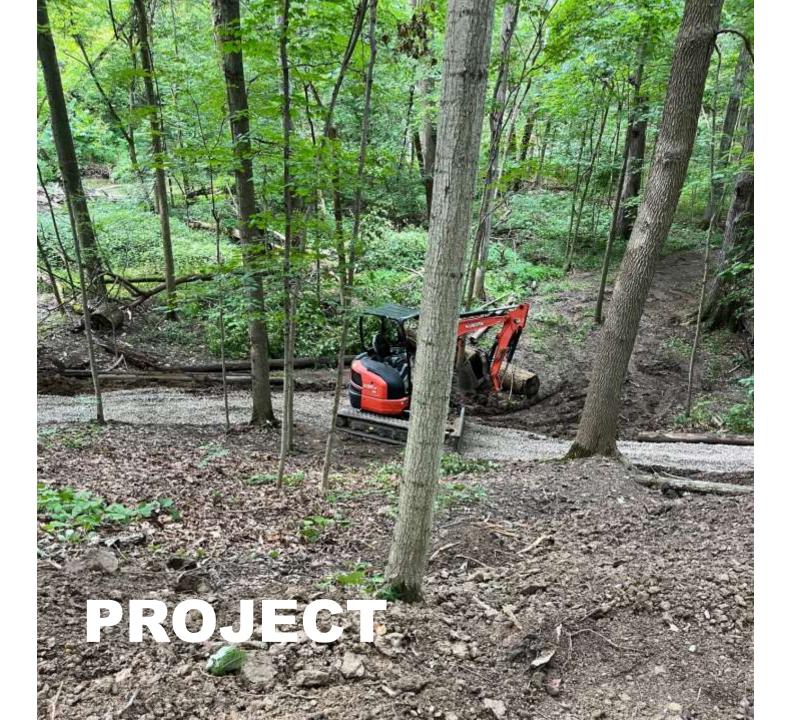




PROJECT

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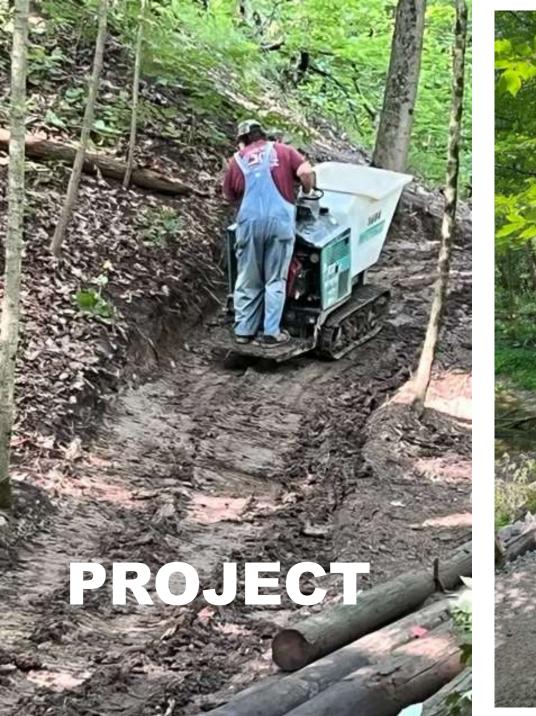










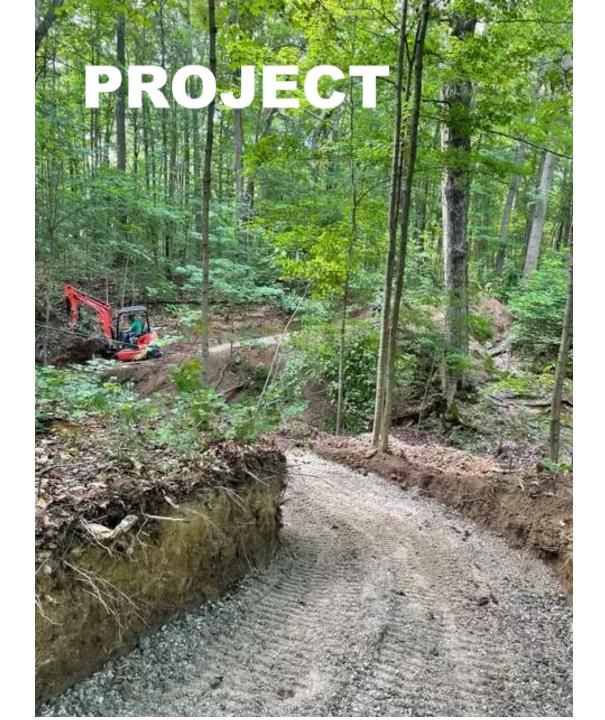






PROJECT







RESOURCES

- 112 TONS OF STONE \$2400.00
- 150 75% SOLID BLOCKS \$800.00
- 1 18' X 5' DRAINAGE TILE FREE
- 10 TELEPHONE POLES FREE
- 12 STREET SIGN POST FREE
- TERRATEX 12'6" X300' \$300.00

RESOURCES

- EQUIPMENT USED
- EXCAVATOR \$1040.00
- TRACKED CONCRETE BUDDIES \$1040.00
- BOBCAT USE DONATED
- TRACTOR WITH FRONT END LOADER USE
 DONATED
- 4 X 4 USE DONATED
- CHAINSAW USE DONATED

2023 Grant Money Recipients

Stark County Chapter – Camp Tuscazoar - NE

Wood County Chapter – Van Buren State Park - NW

Cuyahoga County Chapter – Cleveland Metroparks - NE





Portage County OHC provided photos of their mounting blocks



West Branch Mounting Block specifications:

Off the ground: 24" Where horses go: 39" Mounting platform dimensions: 36" wide, 64" long

Specs from John Trevelline, ODNR

South Chagrin Reservation Shelter House area

Self- sent some a re-



South Chagrin Polo Field location



Grant money + match + donations built mounting blocks for these Cleveland Metroparks locations:

South Chagrin – 2 North Chagrin – 1 Brecksville – 1 Hinckley - 1

Material List

All Lumber is treated.

- 2 4x4x10 (2 outer platform posts)
- 8 4x4x8 (Cut offs used for Lower Stringer Supports)
- 12 2x10x8
- 8 2x8x8
- 6 2x6x8
- 4 3 step stringer
- 80 4" Headloks (Lag Screws)
- 16 1/2x7 Carriage Bolts
- 5lb box 3" deck screws
- -Total Cost for all materials is around **\$750**

Provided by Ryan Shalashnow, CLE Metroparks

North Chagrin Reservation

Trail to the Polo Field

South Chagrin Reservation

Cleveland Metroparks

2023 Grant Money Recipients

Stark County Chapter – Camp Tuscazoar - NE

Wood County Chapter – Van Buren State Park - NW

Cuyahoga County Chapter – Cleveland Metroparks - NE

Fun with Finance

Arden Sims, Finance Chair & **OHC Foundation President**







- Yearly Budgeting Process
- Sales tax exemption for chapters
- Donations from others





For purchases made by OHC **Chapters.** Use blanket form allowing for multiple use with same vendor to get exemption to pay sales tax.

Fillable form at Ohio Dept of Taxation

	Sales and Use Tax
(В	Blanket Exemption Certificate
The purchaser hereby claims exception of made under this certificate from:	or exemption on all purchases of tangible personal property and selected servic
2	(Vendor's name)
and certifies that the claim is based upon or both, as shown hereon:	the purchaser's proposed use of the items or services, the activity of the purchase
Pumbasar must s	state a valid reason for claiming exception or exemption.
Turchaser musics	have a valid reason for Gamming exception of exemption.
	Purchaser's name
Address:	Purchaser's type of business
6311 Bluebird Rd NW	Street address
East Canton, OH	City, state, ZIP code
,	Signature Title
44730	Date signed
	Vendor's license number, if any
	rcraft and titled outboard motors may use this certificate to purchase these items





For donations made to the Ohio Horseman's Council **Foundation**

Link to W9 form



	W-9 Doctober 2018) ment of the Treasury	le	Request for Tax lentification Number ar		tion		req	e Form to uester. Do d to the IF	
Interna	Revenue Service	► Go t	o www.irs.gov/FormW9 for instruction	ns and the latest in	formation.		1 3011		
			um). Name is required on this line; do not leav a, if different from above	ve this line blank.					
Print or type. Specific Instructions on page 3.	following seven b	ck appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the wing seven boxes. ndividual/sole proprietor or C Corporation S Corporation Partnership Trust/estate ingle-member LLC					4 Exemptions (codes apply onl certain entities, not individuals; instructions on page 3): Exempt payee code (if any)		
	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.					nt code (if			
	Other (see insi		te no.) See instructions.	Dec	uester's name	1.00		intained outside th	
See	6 City, state, and Z	IP code	No an construction of the second state of the second state						
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Par	7 List account num	ber(s) here (optional) yer Identificatio	n Number (TIN)	n on line 1 to avoid	Social Se	ecurity nur	nber		
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Fun with Finance

Arden Sims, Finance Chair & **OHC Foundation President**







<u>Engaging with Youth</u> <u>The future of our equestrian</u> <u>community</u>

Tim "Shep" Sheppard – Clermont County OHC - SW

Terri Metzger – Auglaize County OHC - NW





















<u>Engaging with Youth</u> <u>The future of our equestrian</u> <u>community</u>

Tim "Shep" Sheppard – Clermont County OHC - SW

Terri Metzger – Auglaize County OHC - NW



















2023 Open Musical Freestyle

"Watch the horses perform to the beat of music!"

Sunday, July 30th @ 6:30pm

Location: Auglaize County Fairgrounds

Entry Fees as Follows:

- 1.) \$20 9-13 Jr. Musical Freestyle
- 2.) \$20 14-18 Sr. Musical Freestyle
- 3.) \$20 OPEN Musical Freestyle



(Classes 1 and 2 are free to 4H members) Fair gate fee \$8. NO grounds fee.

Awards for 1st-5th places!

All disciplines and breeds welcome! Judge: TBD

Pre-entry is recommended but not required. For entry fee and more information visit: Auglaize County Horse Council on Facebook or contact Madi Kantner: 419-604-2762 / madisteinke2017@gmail.com





Auglaize County Ohio Horseman's Council Inc.

Jun 21, 2023 · 🕄

HORSE SHOW JULY 9TH! 9AM @ AUGLAIZE COUNTY FAIRGROUNDS BRING YOUR UNWANTED TACK TO CONSIGN 50/50 DRAWING

VAT GO

MANYS COUNC



Grab Your T-shirt And Jeans We're Going To A Horse Show!

...







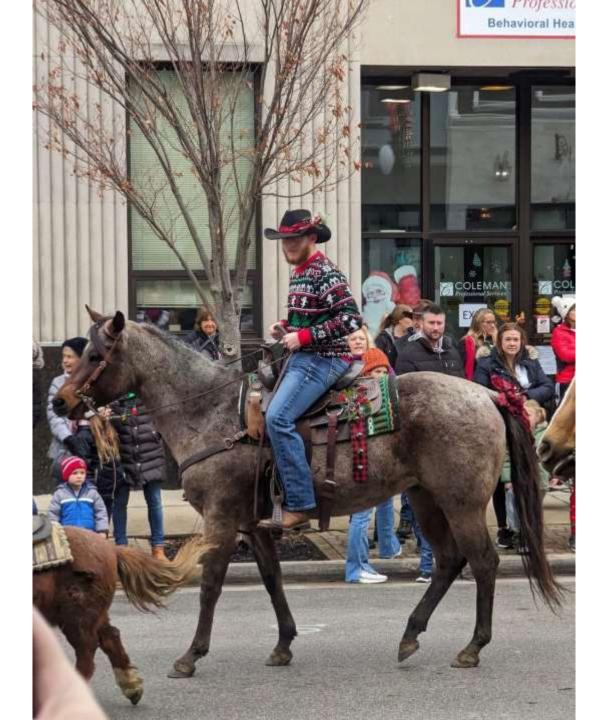


»»» Auglaize County Fairgrounds Horse Barn 4/20/2024 from 9am - 4pm «««

- 9:30AM 11:30AM LYNNE PUTHOFF WILL BE OFFERING SHOWMANSHIP AND HORSEMANSHIP TIPS TO HELP YOU IMPRESS THE JUDGES.
- 12:00PM 2:00PM SANDY LITTLE, CERTIFIED RESISTANCE FREE TRAINING, NARHA, EQUINE SPECIALIST W/ EFMA, AND RED LIGHT THERAPY, WILL BE OFFERING BETTER WAYS TO EFFECTIVELY COMMUNICATE WITH YOUR HORSE AND BUILD THE RELATIONSHIP THAT WILL HELP YOU EXCEL IN ANYTHING.
- 2:30PM-4:00PM JOHN JOHNSON FROM ROD'S WESTERN PALACE WILL BE OFFERING A CLINIC ON BITS, BITTING, AND SADDLE FITTING TO MAKE YOUR HORSE HAPPIER.
- LINDA PARDY FROM THE BLANKET SHOP CAN TAKE YOUR WINTER BLANKETS FOR REPAIR AND CLEANING SO YOU DON'T HAVE TO BUY A NEW ONE THIS YEAR!
- CONCESSIONS WILL BE AVAILABLE FOR PURCHASE.

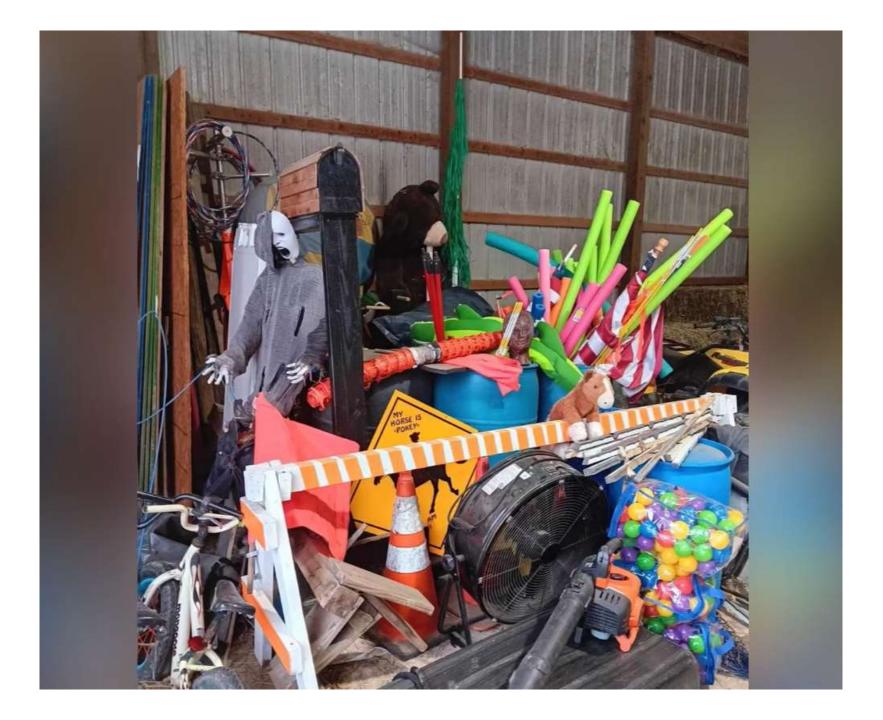
TICKETS ARE ON SALE NOW! GREAT STOCKING STUFFERS!

AUDITING PER CLASS	\$20.00
AUDITING ALL DAY	\$40.00
AUDITING ALL DAY FAMILY PASS (LIMIT 4)	\$50.00



Obstacle Courses (in your backyard)

Teresa Roughton Defiance County OHC



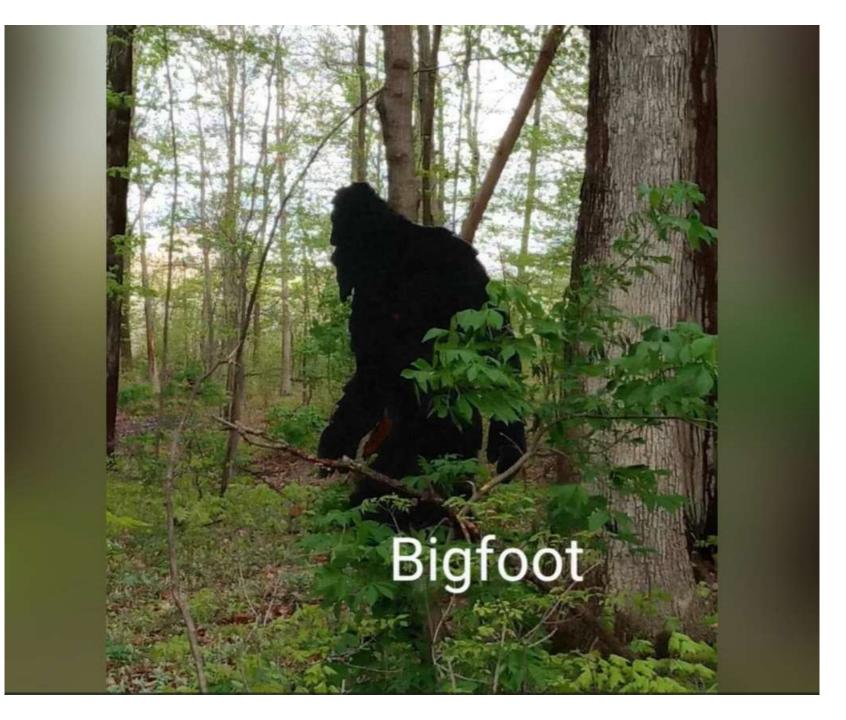


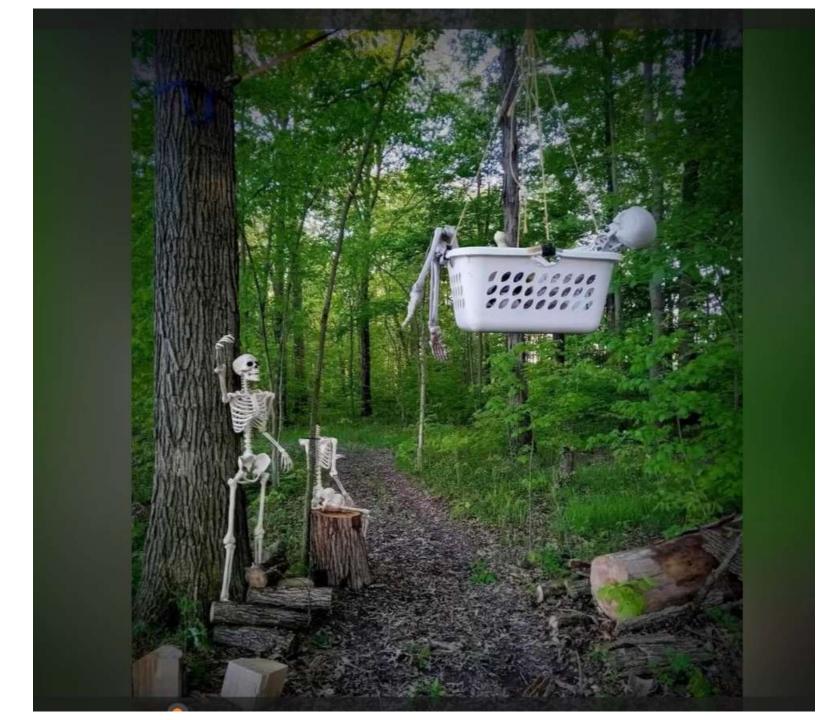


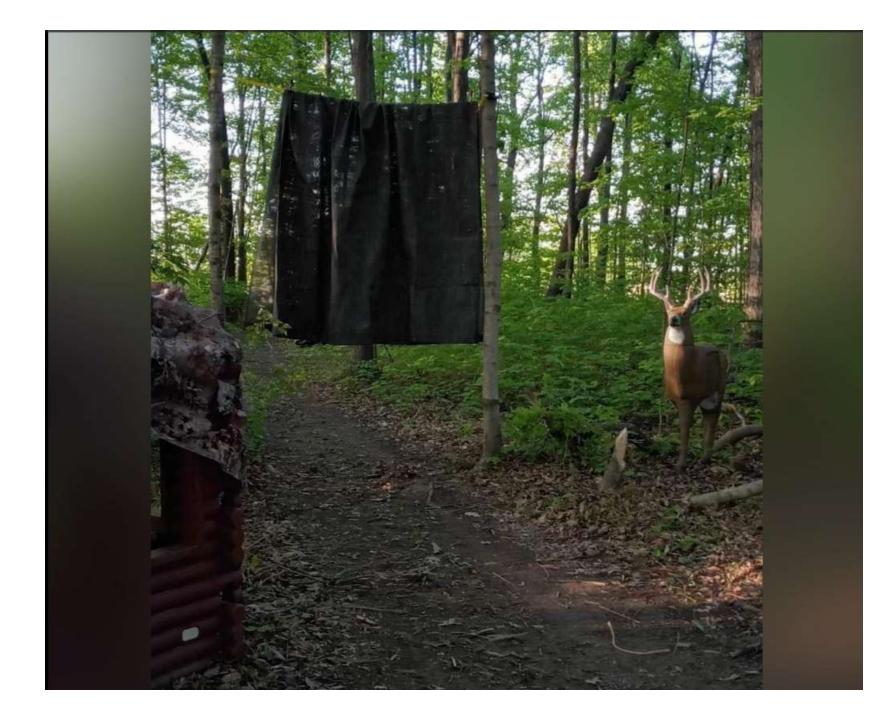
Noodle thru it



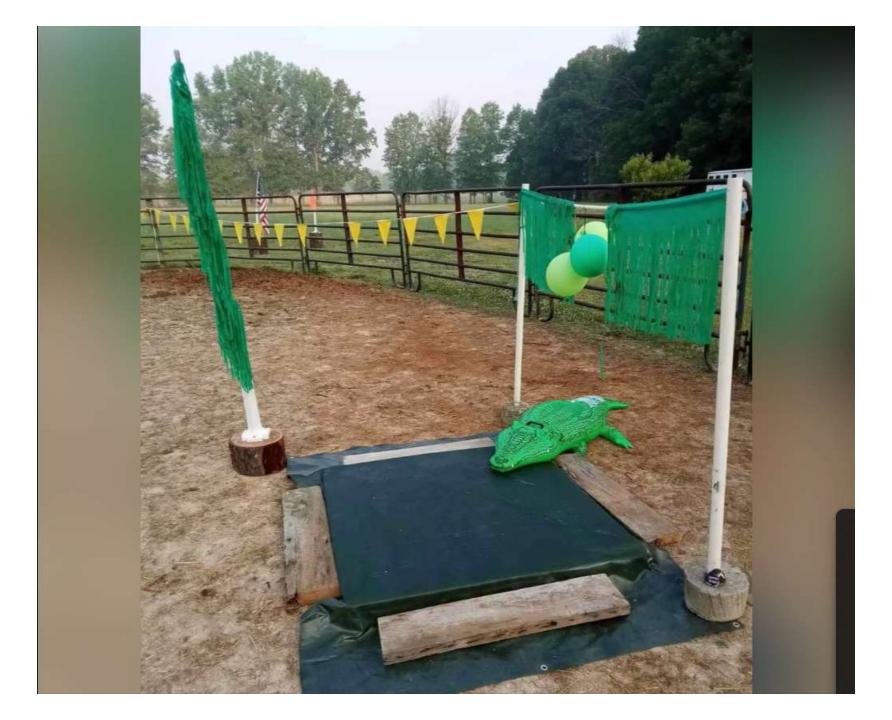
















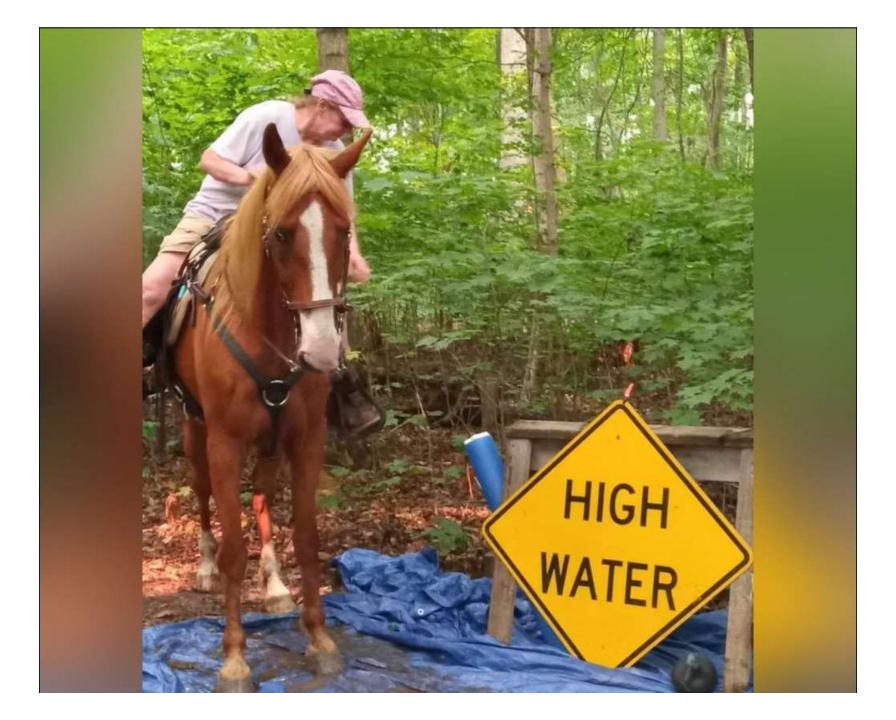






















Avoiding Online Headaches

Margaret Hite –State OHC Treasurer Catherine Estill –State OHC Membership Chair

Avoiding Online Headaches - tips for working with technology

Margaret Hite, State OHC Treasurer, treasurer@ohconline.com

Catherine Estill, State OHC Membership Chair, membership@ohconline.com

Tips:

- 1. Fix a comforting hot beverage and take a deep breath...
- 2. Use a full-size computer monitor, if possible. The display is better than on an iPad or phone.
- Printed instructions are mailed each year to OHC chapter treasurers. Have those handy for reference when working online.
- 4. If the internet seems to be too slow, try another time of day.
- 5. Before printing an online document, check printer settings. Usually "print actual size" is best.

Treasurer information and forms online:

- How to access Chapter Treasurer documents from the OHC website:
 - 1. Go to ohconline.com.
 - 2. Select "Documents" from the top menu bar of the home page
 - 3. Select "Chapter Treasurer" under Member Documents
 - 4. Click on the download arrow to the right of the document you want
 - 5. Open and print the document



- Chapter Treasurer documents currently online:
 - Standing Rules Rev: 11-2023 Detailed rules on how the OHC is organized and administered.
 - 2. Bylaws Rev: 11-2023 General rules & regulations to provide a framework for guidance in operation of OHC and its chapters.
 - 3. Information for Chapter Treasurers Rev 1-1-23 Detailed guidance for financial responsibility and reporting; role of the chapter treasurer.
 - 4. 2024 Treasurer-Membership Chair Instructions Online Membership Instructions for Chapter Treasurers or Membership Chairs Rev 1-1-2024
 - 5. OHC Dues Summary for Chapter Treasurers (Excel file format) Rev: 1-5-2024 Required file to accompany all membership forms submitted to OHC State Treasurer.
 - OHC Dues Summary for Chapter Treasurers (PDF file format) Rev: 1-5-2024 Required file to accompany all membership forms submitted to OHC State Treasurer.
 - Income & Expense Report (Excel format) Rev 1-1-2024 Required file for yearly reporting of chapter expenses and income to OHC State Treasurer. Due by Jan. 10
 - Income & Expense Report (PDF format) Rev 1-1-2024 Required file for yearly reporting of chapter expenses and income to OHC State Treasurer. Due by Jan. 10
 - 9. Suggested form to use for expense reimbursement to a county or OHC State Treasurer.
 - Chapter Reminders Rev: 3-25-2021 Overview of expectations for reporting to State OHC officers/executive cabinet/committee chairs (trail work hours, mileage, membership forms, chapter officers, etc.)

CHAPTER OF THE OHIO HORSEMAN'S COUNCIL - INCOME & EXPENSE - ACCOUNT #____

YEAR

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Chapter Treasurer & Membership training videos online:

- How to access Chapter Treasurer/Membership training videos from the OHC website:
 - 1. Go to ohconline.com.
 - 2. Select "Links" from the top menu bar of the home page
 - 3. Select "OHC Videos" under Video Demos for Members, Chapter Treasurers and Membership Chairs, Chapter Web Page Authors
 - 4. Scroll down to "Chapter Treasurer Video Demo" Click on the first video to watch.

Membership information and forms online:

- How to access Chapter Membership Chair documents from the OHC website:
 - 1. Go to ohconline.com.
 - 2. Select "Documents" from the top menu bar of the home page
 - 3. Select "Chapter Membership Chair" under Member Documents
 - 4. Click on the download arrow to the right of the document you want
 - 5. Open and print the document

- Chapter Membership documents currently online:
 - Join Online as New Member Rev: 3-25-2021 Step x step instructions to join as a NEW member to the online database at ohconline.com
 - Adding New Members to online database Rev: 4-8-2019 Step x step instructions for chapter membership chair to add a NEW member to the online database at ohconline.com
 - Renewing membership online @ ohconline.com Rev 3-14-2021 Instructions for membership renewal using the online system @ ohconline.com
 - Membership Benefits and General Information Rev: 3-14-2021 General description of the benefits of membership & types of memberships available to individuals, families or associations.
 - Chapter Reminders Rev: 3-25-2021 Overview of expectations for reporting to State OHC officers/executive cabinet/committee chairs (trail work hours, mileage, membership forms, chapter officers, etc.)

Online Membership Management Tips:

- Log in to your OHC membership account through Member Site (not through Admin). If you are authorized as a Chapter Treasurer or Chapter Membership Chair, you can select Manage Members and will be directed to the Dashboard of the Member Site.
 - When working in the Member Site, be sure that <u>your</u> name is in the upper right corner, except:
 - to renew or edit a membership, click on "Switch to" in that member's profile
 - to add a new membership, "Switch off" your account (look in drop down menu below your name in the top right corner) to go back to the OHC home page and then select "Join"
 - Be sure to switch back to your own account after renewing a membership or adding a new membership before you do any other work in the Member Site.

- When adding a new membership, you must create a username and password for that account. BE CAREFUL. Your computer may auto-fill your own username and password into those fields. You must overtype the new username and password for that new membership, otherwise their information will be inserted into your account.
- Open a membership's profile by clicking on their Username, from <u>either</u> the Members List or Orders. Their profile has all their membership information.
- Print a Members List or Orders payments. Select "Export to CSV" near top of screen. This will
 produce a downloadable spreadsheet that you can edit and print.
 - Members list. Select the Membership Year of 2024 for this year's memberships.
 - Orders (membership payments). Select the date range, then click "Filter" for the current year's payments.
- "Membership" = one account, whether Individual, Family, Youth or Associate Group.
 "Member" = one person. One Family Membership has more than one Member.
- Secondary Membership (aka, multiple chapter membership) = a primary member of one chapter who chooses to join one or more additional chapters. Secondary memberships are managed within each chapter, <u>not</u> in the state online Member Site. Secondary memberships do not appear in the online Member Site. Chapter retains secondary dues.

- All Users. If you don't find a member's name in your Members List, look under "All Users". The Members List has just your chapters members for the current and last year. All Users has older memberships and memberships in other chapters.
 - If a membership has lapsed several years, you can still find it in All Users and then renew it.
 - If a membership was with another chapter previously, and they want to switch to your chapter as primary, you can find it in all Users and renew it in your chapter.
- If you try to enter a new membership and receive a message that the email is already in use, that is because there is already a membership in the system with that email address. Look under Al Users to find that membership. You can search the list by email instead of name.
- Paying online with a credit card. Information for your members:

All OHC credit card payments are processed at PayPal.com. A member can pay dues and insurance with a credit card, without having or creating a PayPal account, but the credit card is still processed through PayPal.com.

- When joining or renewing OHC membership online, if pay with "PayPal or a credit card" is selected, they are re-directed to the PayPal.com website.
 - They have the option of signing into a PayPal account or making a one-time credit card payment as a PayPal Guest.
 - They will be asked for your name, address, phone and email address, as well as their credit card information. PayPal will text or email them a code to verify their identity.

They will be automatically re-directed back to the OHC Member Site and receive a confirmation email when the transaction is completed.

- Check the Orders page periodically for valid dues payments.
 - If a membership has a PayPal "review" status order followed by a "success" status order, the "review" status order may be disregarded (or deleted).
 If there is only a PayPal "review" status order, then the member has not yet successfully paid dues.
 - A "pending" check order needs to be edited to "success" when payment is received by chapter treasurer.
- Dues Summary
 - After receiving cash or check payments for new or renewing memberships, edit that membership Orders to "success" in the Member Site.
 - Then complete the Dues Summary, listing the membership name, the state portion of dues for that membership, and any insurance premium paid.
 - Total the amount due State OHC and write a chapter check, payable to
 "Ohio Horseman's Council, Inc" (not OHC or OHC Treasurer), and mail to the State OHC Treasurer (address on the Dues Summary).
- For membership questions, contact the State OHC Membership Chair, not the State OHC Treasurer. Email: membership@ohconline.com

Welcome OHC Mid-Winter Meeting January 13, 2024

